

## **1. Personal details**

Name: **Bartosz Kurek**  
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Department of Accountancy  
Office #215, Ustronie building, ul. Rakowicka 27, 31-510 Kraków, Poland  
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Nationality: Polish  
Languages: Polish (native), English (fluent: CPE, LCCI 3<sup>rd</sup> Level)

## **2. Education**

2019 **Doctor Habilitated – discipline: Finance**  
Cracow University of Economics, Poland  
2007 **Doctor – discipline: Economics**  
Cracow University of Economics, Poland  
2005 **Pedagogical Excellence Programme for research assistants**  
Cracow University of Economics, Poland  
2004 **Master of Business Administration – International Business**  
Kristianstad University, Sweden  
2003 **Master of Science – Accounting**  
Cracow University of Economics, Poland

## **3a. Professional experience at Cracow University of Economics**

01.11.2019 – present **Associate professor**  
Department of Accountancy, Cracow University of Economics  
01.02.2008 – 31.10.2019 **Assistant professor (tenured – habilitation 18.03.2019)**  
Department of Accountancy, Cracow University of Economics  
01.03.2004 – 31.01.2008 **Research and teaching assistant**  
Department of Accountancy, Cracow University of Economics

## **3b. Professional experience at international level**

02.11.2015 – 28.02.2016 **Short-term scholar (Kościuszko Foundation)**  
V.K. Zimmerman Center for International Education and Research in  
Accountancy, University of Illinois at Urbana-Champaign, USA  
04.01.2008 – 03.05.2008 **Visiting professor**  
Accounting and Taxation Department, Grand Valley State University, USA  
28.08.2006 – 02.11.2006 **Short-term scholar**  
Accounting and Taxation Department, Grand Valley State University, USA  
01.01.2005 – present **Exchange teacher** (one week stays):  
- University of Navarra, Spain, 2019  
- Vietnam National University, Vietnam, 2018  
- Gottfried Wilhelm Leibniz Universität Hannover, Germany, 2016 & 2015  
- University of Ljubljana, Slovenia, 2014  
- Bifrost University, Iceland, 2010  
- University of Montenegro, Montenegro, 2009  
- Corvinus University, Hungary, 2006  
- Paisley University, UK, 2005

### **3c. Professional experience at associations and companies**

2010 – 2015	<b>Tutor (freelancer) for ACCA and CIMA courses</b> BPP Professional Education, Cracow-Warsaw, Poland
2013 – 2014	<b>Tutor (freelancer) for professional accounting courses</b> Accountants Association in Poland, Cracow, Poland
2002 (12 weeks)	<b>Audit junior</b> Alliotts Chartered Accountants and Business Advisors, London, UK

### **4. Grants received (competitive financing)**

- **National Science Center** grant (OPUS 12 programme) for the research titled *The information content of monetary penalties imposed by Polish Financial Supervision Authority on companies listed on the Warsaw Stock Exchange*, 2017-2021, amount 40 765 PLN,
- **Kościuszko Foundation** grant for the research stay in the V.K. Zimmerman Center for International Education and Research in Accountancy at University of Illinois at Urbana-Champaign (Urbana-Champaign, IL, USA), 02.11.2015 – 28.02.2016, amount 11 200 USD (Cetnarowski 8 200 USD, T. Sendzimir Fund 3 000 USD),
- **Ministry of Science and Higher Education** five individual grants for research conducted by young scientists:
  - *An event study analysis on a stock market – part IV*: 2015-2016, No. 106/WZ-KR/04/2015/M/5106, amount: 5 555 PLN;
  - *An event study analysis on a stock market – part III*: 2014-2015, No. 151/WZ-KR/05/2014/M/4347, amount: 5 079 PLN;
  - *An event study analysis on a stock market – part II*: 2013-2014, No. 131/WZ-KR/04/2013/M/3131, amount: 5 980 PLN;
  - *An event study analysis on a stock market*: 2012-2013, No. 105/KR/3/2012/MN/088, amount: 14 605 PLN;
  - *Capital growth rates in S&P's indices as an indicator for economic crisis*: 2011-2012, No. 231/KR/4/2011/MN/051, amount: 2 691 PLN,
- **Ministry of Science and Higher Education** one individual grant for research conducted for the purposes of the doctoral dissertation (*The hypothesis of a deterministic risk premium*: 2006, No. 38/KR/1/2006/W/041, amount: 11 000 PLN).
- **Ministry of Science and Higher Education** grants for research conducted by Cracow University of Economics employees (POTENTIAL programme):
  - *Selected issues in the theory of capital, valuation and information in the light of accountancy science*, team: 4 employees (including head: Kurek Bartosz), 2020-2021, No. 87/ZZR/2020/POT, amount 11 000 PLN.

### **5. Publications**

- **Publications in English language (peer-reviewed journals with JCR impact factor): 3**
  - Kurek Bartosz, Górowski Ireneusz, 2020, Importance of Gender, Location of Secondary School, and Professional Experience for GPA – A Survey of Students in a Free Tertiary Education Setting, *Sustainability*, Vol. 12, Issue 21, no. 9224, e-ISSN 2071-1050, 2019 impact factor 2,576, 2019 5-yr impact factor 2,798, <https://doi.org/10.3390/su12219224>.
  - Kurek Bartosz, 2016, The Information Content of Equity Block Trades on the Warsaw Stock Exchange. Conventional and Bootstrap Approaches, *Journal of Forecasting*, Vol. 35, Issue 1, p. 43-53, print ISSN 0277-6693, online ISSN 1099-131X, 2015 impact factor 0,818, 2015 5-yr impact factor 1,042, <https://doi.org/10.1002/for.2360>.
  - Kurek Bartosz, 2014, The Information Content of Equity Block Trades on the Warsaw Stock Exchange: An Estimation of Shares' Returns with the Usage of Simple Linear Regression and Multivariate Adaptive Regression Splines, *Journal of Forecasting*, Vol. 33, Issue 6, p. 433-454, print ISSN 0277-6693, online ISSN 1099-131X, 2013 impact factor 0,946, 2013 5-yr impact factor 1,109, <https://doi.org/10.1002/for.2299>.

- **Publications in English language (peer-reviewed journals without JCR impact factor): 9**
  - Kurek Bartosz, 2020, Event study methodology – what for, how and for whom?, *Theoretical Journal of Accounting*, Issue 108 (164), p. 241-258, <https://doi.org/10.5604/01.3001.0014.3605>, ISSN 1641-4381, e-ISSN 2391-677X.
  - Kurek Bartosz, Górowski Ireneusz, 2020, Determinants of Salary Expectations – A Survey of Accounting and Controlling Students, *Horyzonty Polityki*, Vol. 11, No. 37, p. 15-28, <https://doi.org/10.35765/HP.1955>, ISSN 2082-5897, e-ISSN 2353-950X.
  - Kurek Bartosz, Górowski Ireneusz, 2020, Gender and Age as Determinants of Expected Rate of Return on Human Capital, *Central European Management Journal*, Vol. 28, No. 4/2020, p. 30-50, <http://dx.doi.org/10.7206/cemj.2658-0845.33>, ISSN: 2658-0845, e-ISSN: 2658-2430.
  - Kurek Bartosz, Górowski Ireneusz, 2019, Who expects high salaries? A pilot survey of salary expectations and academic achievements of Accounting and Controlling students, *The Małopolska School of Economics in Tarnów Research Papers Collection*, Vol. 44, No. 4, p. 53-64, <https://doi.org/10.25944/znmwse.2019.04.5364>, ISSN 1506-2635, e-ISSN 2658-1817.
  - Kurek Bartosz, 2014, The Impact of Equity Block Trade Transactions on Security Prices. Evidence from Poland, *Research Papers of Wrocław University of Economics*, No. 325, p. 71-95, ISSN 1899-3192,
  - Dobija Mieczysław, Kurek Bartosz, 2013, Scientific Provenance of Accounting, *International Journal of Accounting and Economic Studies*, Vol. 1, No. 2, p. 16-24, ISSN 2309-4508,
  - Dobija Mieczysław, Kurek Bartosz, 2013, Towards Scientific Economics, *Modern Economy*, Vol. 4, No. 4, p. 293-304, ISSN Print 2152-7245, ISSN Online 2152-7261,
  - Kurek Bartosz, 2012, An Estimation of the Capital Growth Rate in Business Activities, *Modern Economy*, Vol. 3, No. 4, p. 364-372, ISSN Print: 2152-7245, ISSN Online: 2152-7261,
  - Kurek Bartosz, 2010, An Adjusted ROA as a Proxy for Risk Premium Estimation – the Case of Standard and Poor's 1500 Composite Index, *Argumenta Oeconomica Cracoviensia*, No. 6, p. 87-103, ISSN 1641-168X,
- **Publications in English language (peer-reviewed chapters in monographs): 5**
  - Kurek Bartosz, Górowski Ireneusz, 2020, Expected Return on Human Capital. A pilot survey among Accounting and Controlling students (Chapter 6) [in:] *Knowledge, Economy, Society: External and Internal Determinants of Modern Business Management*, Editors: Andrzej Jaki, Bernard Ziębicki, Towarzystwo Naukowe Organizacji i Kierownictwa. Dom Organizatora, Toruń, p. 73-82, ISBN 978-83-7285-959-4, ISBN online 978-83-7285-960-0,
  - Kurek Bartosz, Golec Anna, 2013, An Empirical Analysis of the Sarbanes-Oxley Act Influence on Long-term Capital Growth Rates. The S&P's Indices Case (Chapter 16) [in:] *Knowledge-Economy-Society. Global and Regional Challenges of the 21<sup>st</sup> Century economy*, Editors: Paweł Lula, Bogusz Miłkiewicz, Andrzej Jaki, Foundation of the Cracow University of Economics, Cracow, p. 213-220, ISBN 978-83-62511-77-8,
  - Kurek Bartosz, 2008, The Risk Premium Estimation on the Basis of Adjusted ROA [in:] *General Accounting Theory. Evolution and Design for Efficiency*, Editor: Ireneusz Górowski, Academic and Professional Press, Warsaw, p. 375-392, ISBN 978-83-60807-94-1, ISBN 978-83-89437-83-9,
  - Dobija Mieczysław, Kurek Bartosz, 2005, Concepts of Physics in Accounting and the Money-Goods Economy; Capital and Labour Issues [in:] *General Accounting Theory. Towards Balanced Development*, Editors: Mieczysław Dobija, Susan Martin, Cracow University of Economics, Cracow, p. 51-86, ISBN 83-918932-6-X,
  - Kurek Bartosz, 2004, Culture Creating Function of Accounting [in:] *General Accounting Theory. Towards Balancing the Society*, Editors: Mieczysław Dobija, Susan Martin, Leon Koźmiński Academy of Entrepreneurship and Management, Warsaw, p. 501-521, ISBN 83-918932-5-1.
- **Publications in Polish language (peer-reviewed monographs): 2**
  - Kurek Bartosz, 2017, *The Information Content of Equity Block Trades on the Example of the Main Market of the Warsaw Stock Exchange*, Cracow Review of Economics and Management, Special Series: Monographs, No. 250, Cracow University of Economics Publishing House, Cracow, p. 262, ISBN 978-83-7252-746-2, ISSN 1899-0428 (monograph honoured with beta 2018 reward for outstanding accomplishments in the field of financial management),

- Kurek Bartosz, 2011, *Hypothesis of Deterministic Risk Premium*, Monographs: Doctoral Dissertations No. 10, Cracow University of Economics Publishing House, Cracow, p.162, ISSN 1898-6439, ISBN 978-83-7252-526-0,
- **Publications in Polish language (papers in peer-reviewed journals, chapters in monographs): 31,**
- **Citations' report available at: <https://bazybg.uek.krakow.pl/cytowania/pracownik/5016/0>.**

## **6. Conference attendance and related**

- **Conference attendance with papers – more than 20 international and national conferences, e.g.:**
  - 26<sup>th</sup> International Forecasting Financial Markets Conference 2019, Venice, Italy,
  - 25<sup>th</sup> International Forecasting Financial Markets Conference 2018, Oxford, UK,
  - 24<sup>th</sup> International Forecasting Financial Markets Conference 2017, Liverpool, UK,
  - 23<sup>rd</sup> International Forecasting Financial Markets Conference 2016, Hannover, Germany,
  - 22<sup>nd</sup> International Forecasting Financial Markets Conference 2015, Rennes, France,
  - 21<sup>st</sup> International Forecasting Financial Markets Conference 2014, Marseille, France,
  - 20<sup>th</sup> International Forecasting Financial Markets Conference 2013, Hannover, Germany,
  - European Accounting Association 33<sup>rd</sup> Annual Congress 2010, Istanbul, Turkey,
  - European Accounting Association 32<sup>nd</sup> Annual Congress 2009, Tampere, Finland,
  - European Accounting Association 29<sup>th</sup> Annual Congress 2006, Dublin, Ireland,
  - European Accounting Association 28<sup>th</sup> Annual Congress 2005, Göteborg, Sweden,
  - International Economic Association 14<sup>th</sup> World Congress 2005, Marrakech, Morocco,
  - GAT IV General Accounting Theory – Evolution and Design for Efficiency, 2008, Cracow, Poland,
  - GAT III General Accounting Theory – Towards Balanced Development, 2005, Krakow-Zakopane, Poland,
  - GAT II General Accounting Theory – Towards Balancing the Society, 2004, Warsaw, Poland,
  - 5<sup>th</sup> International Scientific Conference: Knowledge-Economic-Society, 2013, Cracow, Poland,
  - 2<sup>nd</sup> International Scientific Conference: Knowledge-Economic-Society, 2010, Cracow, Poland),
- **Member of the Scientific Committee:**
  - 26<sup>th</sup> International Forecasting Financial Markets Conference 2019, Venice, Italy,
  - 25<sup>th</sup> International Forecasting Financial Markets Conference 2018, Oxford, UK,
  - 24<sup>th</sup> International Forecasting Financial Markets Conference 2017, Liverpool, UK,
  - 23<sup>rd</sup> International Forecasting Financial Markets Conference 2016, Hannover, Germany,
- **Member of the Organizing Committee:**
  - GAT IV General Accounting Theory – Evolution and Design for Efficiency, 2008, Cracow, Poland,
  - GAT III General Accounting Theory – Towards Balanced Development, 2005, Krakow-Zakopane, Poland,
- **Chair at 7 conference sessions:**
  - 26<sup>th</sup> International Forecasting Financial Markets Conference 2019, Venice, Italy,
  - 25<sup>th</sup> International Forecasting Financial Markets Conference 2018, Oxford, UK,
  - 24<sup>th</sup> International Forecasting Financial Markets Conference 2017, Liverpool, UK,
  - 23<sup>rd</sup> International Forecasting Financial Markets Conference 2016, Hannover, Germany,
  - European Accounting Association 33<sup>rd</sup> Annual Congress 2010, Istanbul, Turkey,
  - General Accounting Theory – Evolution and Design for Efficiency, 2008, Cracow, Poland,
  - The Illinois International Accounting Symposium, Warsaw, Poland, 2008.

## **7. Associate editor, expert and reviewer function**

- **Associate editor:**
  - Associate editor: *Journal of Forecasting* (from June 1<sup>st</sup>, 2018),
- **Expert:**
  - National Science Center expert in 2018,

- **Ad hoc reviewer for:**
  - Institutions: National Science Center reviewer in 2018,
  - Journals: *Annals of Operations Research*, *Czech Journal of Economics and Finance*, *Emerging Markets Finance and Trade*, *International Review of Law and Economics*, *Journal of Experimental & Theoretical Artificial Intelligence*, *Journal of Forecasting*, *Central European Management Journal* (previously known as *Journal of Management and Business CE* and *Management and Business Administration Central Europe*), *Quantitative Finance*, *Theoretical Journal of Accounting [Zeszyty Teoretyczne Rachunkowości]*, *Financial Sciences*.

## **8. Rewards**

- Distinction in the **VII edition of the Contest for the Prize of the President of National Bank of Poland for the best doctorate and habilitation in the field of economic sciences** (2020) for the monograph *Zawartość informacyjna transakcji pakietowych akcjami na przykładzie rynku głównego Giełdy Papierów Wartościowych w Warszawie [The Information Content of Equity Block Trades on the Example of the Main Market of the Warsaw Stock Exchange]*,
- **beta 2018 reward for outstanding accomplishments in the field of financial management** for the monograph *Zawartość informacyjna transakcji pakietowych akcjami na przykładzie rynku głównego Giełdy Papierów Wartościowych w Warszawie [The Information Content of Equity Block Trades on the Example of the Main Market of the Warsaw Stock Exchange]*,
- **Cracow University of Economics' Rector rewards for:**
  - obtaining doctor habilitated degree: (2020),
  - individual scientific research [1<sup>st</sup> degree]: (2018),
  - individual scientific research [2<sup>nd</sup> degree]: (2008), (2012),
  - individual scientific research [3<sup>rd</sup> degree]: (2006), (2010), (2011), (2015),
  - collective scientific research [1<sup>st</sup> degree]: (2006), (2015),
  - collective teaching accomplishments [2<sup>nd</sup> degree]: (2010),
- **Scholarship of Ministry of National Education and Sport:** (2002/2003),
- **Cracow University of Economics' scientific scholarship:** (2000/2001), (2001/2002),
- **Laureate of the Voivodeship Contest in Physics:** (1995).

## **9. Doctoral students – supervisor and reviewer function**

- **Supervisor for:**
  - Agnieszka Oleksy (2020-present, Cracow University of Economics),
  - Łukasz Koterwa (2020-present, Cracow University of Economics).
- **Auxiliary supervisor for:**
  - Anita Mrówka (2015-present, Cracow University of Economics),
  - Anna Jonkisz-Zacny (2017-present, Cracow University of Economics),
  - Camillo Manera (2018-present, Cracow University of Economics).
- **Reviewer for:**
  - Piotr Wanicki (2019, Wrocław University of Economics and Business),
  - Bartłomiej Lach (2020, Poznań University of Economics and Business),
  - Bartłomiej Lisicki (2021, University of Economics in Katowice).
- **Member of a doctoral committee for:**
  - Agnieszka Giszterowicz (2021, Cracow University of Economics),

## **10. Teaching and rankings at Cracow University of Economics**

- Teaching interests: Managerial Accounting, Cost Accounting.
- Ranked no. 2 among all assistant professors from the Faculty of Management (2016/2017) and ranked no. 4 among all assistant professors from all faculties at the Cracow University of Economics.